

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): Chapter 11

FILED
U.S. BANKRUPTCY COURT

2021 DEC 15 P 1:14

S.D.N.Y.

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Juabito's Grocery Corp.

2. All other names debtor used in the last 8 years

NONE

Include any assumed names, trade names, and doing business as names

NONE

3. Debtor's federal Employer Identification Number (EIN)

46 - 4088957

4. Debtor's address

Principal place of business

144 Sherman Avenue

Number Street

Ground Floor

New York NY 10034

City State ZIP Code

New York

County

Mailing address, if different from principal place of business

NONE

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) NONE

Debtor _____ Case number (if known) _____
Name

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet.

Debtor

Name

Case number (if known)

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49
☐ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5,001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000
☐ \$50,001-\$100,000
☒ \$100,001-\$500,000
☐ \$500,001-\$1 million
☐ \$1,000,001-\$10 million
☐ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million
☐ \$500,000,001-\$1 billion
☐ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

16. Estimated liabilities

- ☐ \$0-\$50,000
☒ \$50,001-\$100,000
☐ \$100,001-\$500,000
☐ \$500,001-\$1 million
☐ \$1,000,001-\$10 million
☐ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million
☐ \$500,000,001-\$1 billion
☐ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/14/2021
MM / DD / YYYY

Signature of authorized representative of debtor

Printed name

Title

SHAREHOLDER'S OWNERSHIP STATEMENT

I, **TEMISTOCLES B. VARGAS**, do hereby certify that I am, in fact,
the Sole Director, Officer and Shareholder of Juanito's Grocery Corp.
with an address at 144 Sherman Avenue, Ground Floor, County of
Bronx, City and State of New York 10034.


TEMISTOCLES B. VARGAS

Sworn to before me on this 14th day

of December 2021


Manuel B. Vidal, Jr.
NOTARY



CORPORATE RESOLUTION

I, Temistocles B.* Vargas, sole directors, officers, and shareholders of Juanito's Grocery Corp., a grocery store enterprise operating at 144 Sherman Avenue, County, City and State of New York 10034, (hereinafter the "Corporation"), a domestic corporation duly organized under the Laws of the State of New York

BENJAMIN VARGAS (HEREINAFTER "VARGAS") DOES HEREBY CERTIFY THAT:

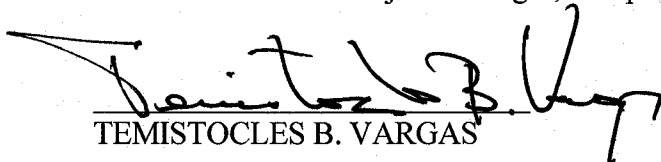
At a meeting held on the 14th day of December 2021, in which the sole director of the Corporation, was duly present and executed on said day the herein Resolution and whereby a quorum was present and acted throughout, Benjamin Vargas, as the sole director, adopted the following resolution, which has not been modified or rescinded:

Benjamin Vargas. To wit:

RESOLVED, that as the **DIRECTOR** is hereby authorized to submit to the US Bankruptcy Court of the Southern District of New York a Petition for protection under Chapter 11 of the US Bankruptcy Code of the United State of America. Neither the Certificate of Incorporation nor the by-laws of the Corporation contains any special requirement, as to the number of directors required to pass such resolution. The Certificate of Incorporation of the corporation does not require any vote or consent of Shareholders to authorize the execution of documents of the Corporation.

That the address set forth above is the only place of business of the Corporation.

In witness whereof Benjamin Vargas, sole principal of the Corporation, has hereto affixed his hand,


TEMISTOCLES B. VARGAS

Debtor Juanito's Grocery Corp. Case number (if known) _____
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- List all cases. If more than 1, attach a separate list. Case number, if known _____

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? 144 Sharma Ave NY NY 10034
Number Street

City State ZIP Code

Is the property insured?

- ☐ No
- ☒ Yes. Insurance agency Pending

Contact name _____

Phone _____

Statistical and administrative information

LIST OF CREDITORS

Constellation New Energy Inc.
121 Lamar St. Suite 750
Houston, TX 77010